

Guaranty Income Life Insurance Company
Funding Acceptance Chart for Legend Financial Marketing Services

Fund Type	YES or NO	Notes
Non-Qualified Money	YES	
Non-Qualified Stretch	NO	
401(a)	YES, can roll to IRA	
401(k)	YES, can roll to IRA	
403(b)/TSA Plan/ Roth 403(b)	YES, can roll to IRA/ROTH IRA	
457(b)	YES, can roll to IRA	
501(c) Non-Profit	NO	
529 Plan	NO	
Defined Benefit Plan	NO	
Keogh (HR-10) Plan	NO	
Money Purchase Plan	NO	
Profit-Sharing Plan	NO	
SEPP 72(t)/ SEPP 72(q)	NO	
Traditional IRAs		
Rollover IRA (Traditional)	YES	
Custodial IRA	YES	
Inherited IRA	NO	
Nondeductible IRA/Taxable IRA	NO	
Self-Directed IRA	YES	
SEP IRA	YES, if rolled to IRA	
SIMPLE IRA	YES, if rolled to IRA	

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Roth IRAs		
Roth IRA	YES	
Roth IRA Conversion (Full)	YES	
Roth IRA Conversion (Partial)	No partial conversions	
Backdoor Roth IRA	YES	
Designated Roth/Roth 401(k)	YES, if rolled to ROTH IRA	
Inherited Roth IRA	NO	
Self-Directed Roth IRA	YES	
Spousal Roth IRA <small>(Living spouse assumes deceased spouse's Roth IRA.)</small>	YES	
Ownership		
Charitable Lead Annuity Trust	NO	
Charitable Remainder Annuity Trust	NO	
Charitable Remainder Trust	NO	
Charitable Remainder Unitrust	NO	
Corporation	NO	
Irrevocable Trust	YES	
Family Limited Partnerships	NO	
Revocable Trust	YES	
Special Needs Trust	NO	
Net Income with Make-up Charitable Remainder Unitrust	NO	