



SAVE THE DATE

— 2026

ADVANCED MARKETS SUMMIT



20 – 22 MAY 2026



Jupiter Beach Resort



Jupiter, FL

Why Attend

- Gain actionable insights on advanced markets concepts, case design and income planning.
- Access limited-distribution, high-margin products only available through Legend.
- Collaborate with top-performing advisors and share strategies for success.
- Experience concierge-level support that streamlines complex case planning.
- Learn practical, applied techniques that elevate your practice — beyond products.

Who Should Attend

- Experienced independent insurance agents and financial advisors
- Advisors seeking strategic guidance and hands-on case support
- Professionals focused on long-term growth, client retention and building assets under management

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